



ATHENA

FINANCIAL ADVISORS, INC.

CONSULTING SERVICES

Athena Financial Advisors, Inc. specializes in Mergers & Acquisitions, Private Capital Raises, Restructuring, and Consulting Services for public and private companies.

We have a team of seasoned professionals with vast experience in a variety of industries including but not limited to **dealerships, distribution, energy, healthcare, life sciences, pharmaceuticals and medical devices, information technology, insurance, manufacturing, not for profits, real estate, restaurants, retail, staffing and others.**

› **Mergers and Acquisitions**

- Recapitalizations
- Management/Leveraged Buyouts
- Growth Capital
- Buy-Side or Sell-Side
- Companies with Revenues that Range from \$5MM to \$100MM

› **Restructuring and Turnarounds**

- Operational and Financial Restructuring
- Negotiating with Creditors
- Workout Advisory - In Court or Out of Court
- DIP or Exit Financing
- Distressed M & A
- Chapter 11 Planning and Strategy
- Court-Approved Investment Banker or Financial Advisor (Debtor/Creditor)

› **Private Capital Raises**

- Private Placements of Equity
- Private Investment in Public Entities (PIPEs)
- Public-to-Private Transactions
- Subordinated Debt Financings
- Senior Debt Financings
- Mezzanine Financings
- Asset-Based Lines of Credit
- Equipment Financing

› **Consulting Services**

- Early Stage Companies
- M & A Due Diligence
- Outsource CFO Services
- Interim Management Services
- Strategic and Business Planning
- Fairness Opinions

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