



# ATHENA

## FINANCIAL ADVISORS, INC.

### RESTRUCTURING AND STRATEGIC ADVISORY SERVICES

**Athena Financial Advisors, Inc.** provides restructuring and reorganization assistance for all stages of troubled or distressed companies. Athena professionals bring decades of hands-on experience in the restructuring process, enabling the debtor or creditor to evaluate its strategic options both in and out of bankruptcy or to assess alternatives and manage an exit from distress or bankruptcy.

Athena Financial Advisors' Restructuring Division offers the following services:

- Operational and Financial Restructuring
- Negotiating with Creditors
- Arranging Private Debt or Equity Financing
- DIP Financing
- Distressed M&A
- Chapter 11 Planning and Strategy
- Court-Approved Investment Banker or Financial Advisor Services to Debtors or Creditors
- Negotiating Plans of Reorganization
- Liquidation Analysis
- Fairness Opinions
- Trustee and Receivership Services
- Expert Witness

Our restructuring advisors have extensive experience in reorganizations, workouts, refinancings, accounting and financial management, systems and internal control and general operating experience. Whether in need of early intervention, informal workouts, out-of-court restructurings or formal bankruptcy proceedings, our professionals work closely with clients and their legal counsel to evaluate strategic options and to assist in restructurings or other transaction advisory services.

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