



ATHENA

FINANCIAL ADVISORS, INC.

BANKRUPTCY CASE MANAGEMENT AND COMPLIANCE SERVICES

Athena Financial Advisors, Inc. provides bankruptcy case management and compliance services for companies during all stages of the bankruptcy process. Athena professionals can help you navigate the challenging and time-consuming procedural and administrative requirements of bankruptcy administration.

Athena's Bankruptcy Case Management and Compliance Services Division offers the following services:

- Pre-Filing Strategic, Advisory and Planning Services
- First Day Filing Schedules and Notices
- Segregation of Pre-and Post-Petition Liabilities
- Schedules and Statement of Affairs
- US Trustee Reporting Requirements
- Cash Collateral Budgeting, Adherence and Reporting
- Claims Management and Avoidance Actions
- Strategic Plans of Reorganization
- Plan Solicitation, Balloting and Analysis
- Liquidation Analysis

Our bankruptcy case management and compliance professionals oversee the bankruptcy reporting and compliance process, allowing you, (the debtor), your staff, and bankruptcy counsel to focus on developing and executing a recovery strategy to successfully emerge from reorganization. From the initial planning phase through final decree, Athena advisors bring customized solutions to meet your needs. Our experience in bankruptcy compliance, U.S. Trustee reporting, financial analysis, budgeting, projections and operations provides the assistance you need to help convert your bankruptcy challenges into opportunities.

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